

WELCOME

Shaping the future of Finance with Changing Customer Behaviour in Post Covid19 Era: Board's Role & Strategy

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Thursday, **July 2, 2020**
1600 - 1745 hrs IST

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FLOW OF AGENDA

Opening Remarks	1600 - 1610hrs	Lt. Gen. J. S. Ahluwalia, PVSM (Retd.) President, Institute of Directors, India
Topic		Finance Scenario in India Post Covid19 era: <i>An Indian Perspective</i>
Keynote Address	1610 - 1625 hrs	Dr. T. V. Somanathan, IAS Secretary, Department of Expenditure Ministry of Finance, Govt. of India
Topic		Shaping the future of Finance with Changing Customer Behaviour in Post Covid19 Era: Board's Role & Strategy
Theme Address	1625 -1640 hrs	CA Atul Kumar Gupta President - The Institute of Chartered Accountants of India
Topic		Global Finance Scenario in Post Covid19 era: <i>A Global Perspective</i>
Keynote Address	1640 -1655 hrs	(Ms.) Helen Brand OBE Chief Executive ACCA - Association of Chartered Certified Accountants, UK
Topic		Shaping the future of Banking with Changing Customer Behaviour in Post Covid19 Era: Board's Role & Strategy
Special Address	1655 - 1705 hrs	Rajkiran Rai G. Managing Director & CEO, Union Bank of India
Topic		Board's Role & Strategy: Preparing for the future
Special Address	1705 - 1715 hrs	Pradeep Yadav, IAS Managing Director, Chennai Metro Rail Ltd.
Chairman <i>Questions to the Speakers on behalf of IOD & Audience</i>	1715 - 1740 hrs	Shailesh V. Haribhakti FCA Chairman - Mumbai Region, IOD, India Board Chairman, Audit Committee Chair and Independent Director on multiple, Boards in India & Chairman, Shailesh Haribhakti & Associates, India
Vote of Thanks	1740 hrs	Ashok Kapur, IAS (retd.) Director General, Institute of Directors, India
	1745 hrs	End of the Programme



Lt. Gen. J S Ahluwalia, PVSM (Retd.)

President

Institute of Directors, India

Lt. Gen. J. S. Ahluwalia, PVSM (Retd.) is President of the 'Institute of Directors' and of the 'World Environment Foundation' (WEF).

A Post Graduate in Electronics Engineering and MBA, he had specialised in engineering support to weapon systems of the Army. He has undergone extensive training in various manufacturing concerns in France, UK, USSR and Japan. He is a Chartered Engineer and Fellow Member of a large number of foreign and Indian professional engineering and management institutions.

He has been Chairman of the 'Institution of Engineers (INDIA)', President of 'Delhi Management Association' and chairman of 'Safety & Quality forum' (Institution of Engineers).



Dr T. V. Somanathan, IAS

Secretary

Department of Expenditure
Ministry of Finance, Govt. of India

Dr. T. V. Somanathan holds a Ph.D in Economics (Calcutta University) as well as MA (Econ.) Bachelor of Commerce (B.Com.) Honours degrees. He has completed the Executive Development Program of Harvard Business School, and is fully qualified chartered/ cost accountant and company secretary: ACA (England & Wales) FCCA London, FCMA London, Fellow of the Governance Institute, London, ACMA and ACS (India). He received a number of academic awards. He joined the Indian Administrative Service in 1987 (ranked 2nd All India) and was awarded the Gold Medal for the Best IAS Probationer of his batch. He is currently Secretary (Expenditure), Ministry of Finance, Government of India. He was previously Joint Secretary, Ministry of Corporate Affairs (2010-11), and Joint Secretary/ Additional Secretary to the Prime Minister from 2015 to 2017. He has earlier worked in a variety of senior positions in the Government of Tamil Nadu state. In 1996 he joined the World Bank, Washington through the Young Professionals Program, as Financial Economist in the East Asia & Pacific Regional Vice Presidency. In 2000, he became one of the Bank's youngest Sector Managers when he was appointed Manager of the Budget Policy Group. In 2011 his services were sought by the World Bank and he served as Director from 2011 to 2015. He has published over 80 papers and articles in journals and newspapers on economics, finance and public policy, and is the author of two books.



CA Atul Kumar Gupta

President

The Institute of Chartered Accountants of India

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PROFILE

CA. Atul Kumar Gupta has been elected as President of The Institute of Chartered Accountants of India for the term 2020-21. He, earlier, has been the Chairman of SAFA Committee on Education, Training & CPD and Director of XBRL India and ICAI-Accounting Research Foundation (ARF) in the past. He is known and appreciated widely for his key contribution as facilitator of the Goods and Service Tax regime, particularly in its formative years. Under his stewardship at Board of Studies, the New Scheme of Education and Training that was benchmarked with the revised International Education Standards, was launched in 2017, with thorough revision of the content of the study materials of Intermediate and Final level courses. He is also Director of the Governing Board of Indian Institute of Insolvency Professionals of ICAI and ICAI Registered Valuers Organisation. CA. Gupta is also member of very important committees constituted by the government and regulators relating to policy formation that include Government Accounting Standards Advisory Board (GASAB) and Audit Advisory Board- both constituted by the C&AG of India, Committee to Advise on Valuation Matters, Committee of Experts to examine the need for institutional framework for regulation and development of Valuation Professionals of MCA, Board Member, Insurance Regulatory & Development Authority (IRDA), Insurance Advisory Committee and Apex Committee of IRDA, and Member of SEBI's Primary Market Advisory Committee. On the International front, he is Board member of South Asian Federation of Accountants (SAFA) and representing ICAI in International Integrated Reporting Council (IIRC).



(Ms.) Helen Brand OBE

Chief Executive

ACCA - Association of Chartered Certified Accountants, UK

Ms. Helen Brand OBE has held the post of Chief Executive since 2008. Ms. Helen has built her career within professional bodies and has considerable experience and knowledge of the 100 markets in which we currently operate. She's worked closely with the International Federation of Accountants (IFAC) in an advisory capacity over many years and is a founding member of the International Integrated Reporting Council (IIRC). Now she sits on the IIRC Board. One of the few women to lead a global professional body, Helen is a London Honorary Advisory Board member of the Women's Executive Network (WXN). A passionate advocate for the role ethics and the delivery of public value play in business and society, she was instrumental in ensuring that we became the first international professional body to publish an integrated report on our performance in 2011. She has also driven our pioneering work in developing the profession across Asia, sub-Saharan Africa, Europe and the Middle East. Ms. Helen was awarded an OBE in the Queen's Birthday Honours list in June 2011 in recognition of her services to accountancy.



Rajkiran Rai G.

Managing Director & CEO
Union Bank of India

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PROFILE

Mr. Rajkiran Rai G. is Managing Director & CEO of Union Bank of India. Prior to his elevation as Managing Director & CEO he was Executive Director of Oriental Bank of Commerce. Shri Rajkiran Rai G. is an agricultural science graduate and also a certified member of Indian Institute of Bankers. Shri Rai has more than three decades of rich banking experience including heading Industrial Finance Branch, Regions and Zonal Offices. He started his career in 1986 as an Agricultural Finance Officer in Central Bank of India and has rich experience of heading various branches at different parts of the country for more than 17 years. On his elevation as General Manager, he was given the responsibility of heading Human Resource Development Department. He was the Field General Manager of Mumbai Zone of Central Bank of India, when he was elevated to the post of Executive Director of Oriental Bank of Commerce. He was also serving on the Board of Canara HSBC Oriental Bank of Commerce Life Insurance Co. Ltd.



Pradeep Yadav, IAS

Managing Director
Chennai Metro Rail Ltd.

Mr. Pradeep Yadav is an officer of the Indian Administrative Services of the 1992 Batch, Tamil Nadu Cadre. He is currently the Managing Director of Chennai Metro Rail Limited. Prior to this, he has held several key positions within the Government of Tamil Nadu such as Principal Secretary- Handlooms, Handicrafts, Textiles & Khadi Department; School Education Department; Cooperation, Food & Consumer Protection Department; also, Additional Secretary- Agriculture Department; Public Department; Joint Secretary- Minorities Welfare, Social Justice & Empowerment; Member Secretary- Sports Development Authority of Tamil Nadu. He was also the Executive Director of Tamil Nadu State Industrial Development Corporation, amongst others. He has also held senior leadership positions within the Government of India including, Joint Secretary, Ministry of Chemicals & Fertilizers and Director, Ministry of Home Affairs. Mr. Yadav holds a Masters of Technology in Management & Systems from IIT, Delhi, and Masters of Science in Public Management & Governance from London School of Economics, UK.



Mr. Shailesh V. Haribhakti, FCA

Chairman

Mumbai Region, IOD, India

Board Chairman

Audit Committee Chair and
Independent Director on multiple
Boards in India &

Chairman

Shailesh Haribhakti & Associates, India

Mr. Shailesh V. Haribhakti is a Chartered and Cost Accountant, and a Certified Internal Auditor, Financial Planner & Fraud Examiner. Over decades of hands-on professional involvement, he has worked through myriad engagements which have defined the next steps at Haribhakti Group.

Currently he is on the Boards of India's top performing organisations include L&T Finance Holdings Ltd., L&T Mutual Fund Trustee Ltd., Blue Star Limited, Future Lifestyle Fashions Ltd, NSDL e-Governance, ACC Limited, Ambuja Cements Limited, Bajaj Electricals Limited, Bennett Coleman and Company Limited and few others.

His passion for quality is reflected in the ISO 9000 certification for various processes of the Group's operations. He represented India on the Standards Advisory Council (SAC) of the International Accounting Standards Board (IASB) and also a member of Securities and Exchange Board of India (SEBI). He worked with PBAS, an affiliate of IFC Washington, to establish Activity-based costing and Strategic Planning Processes in Polish SMEs. He is a staunch believer in Corporate Social Responsibility, Governance and in promoting a greener environment.

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